Situation Analysis

Please complete as accurately and legibly as possible. All information will be held in strictest confidence.

Personal Information

Name_____ Date_____

Address_____

City_____ State_____ Zip_____

Cell phone_____ Home phone_____

Birthday_____ Age_____ Email_____

Education ___High School ___Some College ___Bachelors ___Masters ___Doctorate

Marital status ___Married ___Divorced ___Single ___# Children ___# Children at home

Spouse name_____ Spouse occupation_____

Referred by ___Internet ___Meetup ___Friend ___Other _____

MBTI / Descriptor: _____/_____ Color Code: _____

Career Situation

Currently employed? ___Yes ___No ____Current level of job satisfaction (1-10, 10=highest) ____Level of self-confidence

If unemployed, how long?_____ How long can you afford to be selective, before you must settle?_____

Current or most recent employer_____ Industry_____

Most recent job title_____ Job function_____

Level of responsibility ___Owner/partner ___Top mgt ___Middle mgt ___Lower mgt ___Supervisor ___Staff

Years employed with this company_____ Years in this job_____

Favorite job and why?_____

Least favorite job and why?_____

Minimum income you will consider_____ Desired income level_____

Your Vision

Stephen Covey suggests that we "Begin with the End in Mind", and then work backward to the present. Please circle the number below that best represents the accuracy of this statement**:** “I know precisely what I want, why it is important to me, and how to achieve it.”

Strongly Disagree				Somewhat Agree					Strongly Agree
1	2	3	4	5	6	7	8	9	10

Clearly state your Vision?_____

_____

_____

Why is it important to you?_____

_____

Your Obstacles

What are your chief obstacles (the main things holding you back or slowing you down from achieving your Vision within the next year)?_____

_____

_____